

GRANT APPLICATION FORM

## **Who are we?**

NUJ Extra is the welfare charity of the National Union of Journalists which is a registered charity, regulated by the Charity Commission and must abide by its rules. Although we deal with applications as soon as possible, the need for applications to be fully considered by Trustees may take some time. So, although we will do our best, emergency grants may not be possible.

## **Who c****an we help?**

Applications for help from NUJ Extra will be considered from members of the NUJ, dependants of deceased NUJ members, and ex members of the NUJ who have left in good standing. In all cases, the NUJ member must have paid at least one year’s contributions at the appropriate full members' rate in order to be considered for assistance. Former members, whose membership ceased because of lapsing or expulsion, shall not normally qualify for help, unless extenuating circumstances are established to the Trustees’ satisfaction.

**How can we help?**

Each case is considered on its merit and the Trustees work to guidelines reviewed annually. The Trustees can agree to make one-off grants to meet or part-meet urgent bills or specific requests and very occasionally may agree a regular grant.

Our aim is to give financial support in times of need. However, we cannot subsidise those who, in the long term, find it difficult to make a living from journalism, or with grants to maintain an existing lifestyle or make loans. If an applicant is in debt, we would expect assistance to have been obtained from a debt counselling service.

Our main rules are that our funds

* will not be used to replace State benefits and applicants must apply for benefits
* will not pay for private education fees
* will not be used to clear credit card debts
* will not be used for legal bills
* will not normally pay for private medical fees where State provided care is available

**How to apply**

Complete this form and return it to the Fund Administrator, to the address below or email to [extra@nuj.org.uk](mailto:extra@nuj.org.uk). When we receive your form, we will inform your nearest NUJ branch that you have applied and ask them to make a recommendation on your behalf. You may be contacted by an officer of the local NUJ branch who will be able to keep in contact with you. All information supplied by you is kept confidential and will be only divulged to Trustees and/or your local branch’s committee and welfare officer.

The information you declare on the form will help us to determine the level of assistance we may be able to give, so please complete all sections of the form as fully as possible and enclose evidence required. This will prevent delays in processing your application. If you are asking for consideration of payment of bills, copies of these should be submitted with the application form. In most cases, payment of such bills will be made direct to the organisation concerned.

**Remember - applicants must claim all State benefits to which they are entitled** Extra.72C1X 9NB. 020-7843 3727 Registered under Charities Act 111248

NUJ Extra, Headland House, 72 Acton Street, London, WC1X 9NB Tel: 0207 843 3700

[www.nujextra.org.uk](http://www.nujextra.org.uk) Registered Charity No. 1112489 extra@nuj.org.uk

**Date of Application received**

**Reference number:**

**Application for NUJ Extra grant**



**(Please complete all questions)**

## **(1). Your Details**

|  |  |  |  |
| --- | --- | --- | --- |
| **Title -** Dr, Ms, Mrs, Mr etc |  | | |
| **Name(s)** |  | | |
| **Surname** |  | | |
| **Date of Birth** |  | | |
| **Status** | Member | Former member | Dependent of member |
| **Address** |  | | |
|  | **Postcode** | |  |
| **Telephone/Mobile** |  | | |
| **Email Address** |  | | |
| **NUJ Membership Number** |  | | |
| **NUJ Branch** |  | | |

**(2). Why are you applying for help?**

Give details of your circumstances highlighting your most pressing needs and how much these may cost. If you need help in purchasing a piece of equipment, for example, give details of the financial cost involved. If you need more space, please append an additional sheet to the form. The more details you can give the better we can assess your application. Medical needs should be outlined under “(11) Other needs.” If you need help with specific bills, please send copies of the bills with this form.

|  |
| --- |
|  |



# **(3). Your household income**

## **All applicants – please complete this for your household.**

## **Please include anyone living with you.**

|  |  |  |
| --- | --- | --- |
|  | **Weekly £/€** | **Monthly £/€** |
| **State pension / Pension credit** |  |  |
| **Personal or company pension** |  |  |
| **Your wages or earnings** |  |  |
| **Contributions from your partner's salary/pension** |  |  |
| **Contributions from your family’s salary/pension** |  |  |
| **Other income (average per week or month) Give details** |  |  |
| **Interest from savings** |  |  |
| **Rent received** |  |  |
| **Housing benefit** |  |  |
| **Maintenance payments** |  |  |
| **Child benefit** |  |  |
| **Tax credit** |  |  |
| **Jobseekers’ allowance (JSA)** |  |  |
| **Income support benefit/family credit** |  |  |
| **Disability living allowance (DLA) & Personal Independence payment (PIP)** |  |  |
| **Carer or attendance allowance** |  |  |
| **Council tax or housing benefit** |  |  |
| **Universal credit (replaced child tax credit)** |  |  |
| **Housing or mortgage repayment benefits** |  |  |
| **Other state benefits** |  |  |
| **TOTAL** |  |  |

**(3a). Applicants in Republic of Ireland only**

|  |  |  |
| --- | --- | --- |
|  | **Weekly £/€** | **Monthly £/€** |
| **Social welfare benefit** |  |  |
| **Health board benefits** |  |  |
| **Other benefits** |  |  |

**(4). Your household expenditure**

**All applicants – please complete this for your household**

|  |  |  |
| --- | --- | --- |
|  | **Weekly £/€** | **Monthly £/€** |
| **Rent or mortgage (after benefit)** |  |  |
| **Ground rent/service charge** |  |  |
| **Council tax/rates (after benefit)** |  |  |
| **Water rates/sewage charge** |  |  |
| **Electricity/Gas** |  |  |
| **Other fuels (including oil/coal/calor gas)** |  |  |
| **Childcare** |  |  |
| **Carer costs (not covered by benefits)** |  |  |
| **Buildings/contents insurance** |  |  |
| **Telephone/mobile** |  |  |
| **TV/internet/satellite/cable** |  |  |
| **Travel (public transport, taxis)** |  |  |
| **Car costs (include insurance/MOT/Tax/running costs)** |  |  |
| **Food & Housekeeping** |  |  |
| **Prescriptions** |  |  |
| **Insurance (House/contents/car/life assurance etc)** |  |  |
| **Other** |  |  |
| **TOTAL** |  |  |

**(5). Savings**

|  |  |
| --- | --- |
|  | ***£/€*** |
| **Bank** |  |
| **Building society** |  |
| **Post office (NSI) and others** |  |
| **Investments including property other than your own home** |  |
| **TOTAL** |  |

**(6). Living Details: (please tick the relevant box)**

|  |
| --- |
| **Home owner Tenant Other** |
| **If a home owner please state the approximate value of your property £/€** |
| **If a home owner, how many bedrooms does your property have?** |
| **Do you receive benefits towards your housing costs? y/n** |
| **Rent Mortgage Council Tax Other** |

**(7). Debts**

**All applicants**

|  |  |
| --- | --- |
|  | **£/**€ |
| **Credit cards** |  |
| **Bank loans** |  |
| **Mortgage/rent in arrears** |  |
| **Hire purchase** |  |
| **Other** |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Yes** |  |  | **No** |  |

**(8). Support or Advice**

a). Have you received any help or grant from us before?

|  |
| --- |
|  |

b). Have you had any advice about your debts? Please give details:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Yes** |  |  | **No** |  |

c). Have you been given any help from other organisations, charities or welfare state?

d). If **yes** please specify the date and organisation(s)

|  |
| --- |
|  |

**(9). Your dependants**

Please tell us about your dependants, anyone that you are financially responsible for:

NUJ Extra policy is that a “dependant” does not have to be a relation.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **Name** | **Age** | **Relationship** | **In Employment Or training** | **In Education** |
| 1 |  |  |  |  |  |
| 2 |  |  |  |  |  |
| 3 |  |  |  |  |  |
| 4 |  |  |  |  |  |

# **(10). Your next of kin or close friend**

|  |  |  |
| --- | --- | --- |
| **Full Name** |  | |
| **Address** |  | |
|  | **Postcode** |  |
| **Telephone/Mobile** |  | |
| **Email Address** |  | |

# **(11). Other needs** Do you need to spend money regularly for any reason related to a disability or a medical condition?

## **Details and average weekly cost**

|  |
| --- |
|  |

**(12). Documentation**

**Finally, please attach relevant supporting documents to help us consider your application: bills, quotes, bank statements, correspondence etc.**



**Signature of applicant**

NUJ Extra will use the information you have provided and other information you may provide in the future to ascertain your eligibility for assistance. We will not disclose this information to any other person or organisation except in connection with this purpose as indicated. The information may include data covered by the General Data Protection Regulations (GDPR) 2018.

Your signature below will be taken to indicate your consent to us using this data in this way.

**To the best of my knowledge the information I have given is correct and I have fully declared all my income, savings, assets and expenditure.**

**Signature of applicant Date**

**Signed on behalf of applicant Nature of relationship**

## **Now send this form to:**

**NUJ Extra, the Fund Administrator, 72 Acton Street, London WC1X 9NB or email to:** [**extra@nuj.org.uk**](mailto:extra@nuj.org.uk)

**Don’t forget to include your documentary evidence.**

*If necessary, we will contact the local NUJ branch on your behalf.*

# **Branch recommendation section *(To be completed by an NUJ branch officer)***

The branch committee of branch certifies that, to the best of our knowledge, the information given above is correct. The branch would like to make the following recommendations and give further details relevant to the application.

### Signed

**Branch position**